

PMR 5020

Metodologia do Projeto de Sistemas

Aula 3: Introduzindo a Engenharia de Requisitos

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Plano de Aula

Nosso objetivo hoje é começar a comparar a perspectiva (ponto de vista) do pensamento clássico sobre design (começando pelo design estruturado) com o do design moderno (especialmente do design de sistemas).
Certamente vamos concluir que a fase inicial de design é o centro desta discussão.

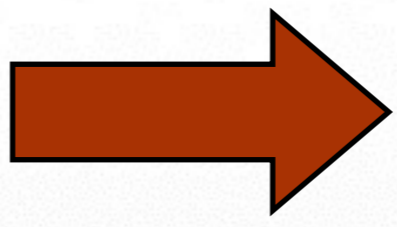
Leitura da semana

System Theory: a worldview and/or a methodology
 Matjaz Mulej, vice-president of IFSR.

(LvB, 1979, pp. XXI-XXII) says that systems are mental pictures of real or abstract entities, concepts that represent something existing from a selected perspective / viewpoint / aspect



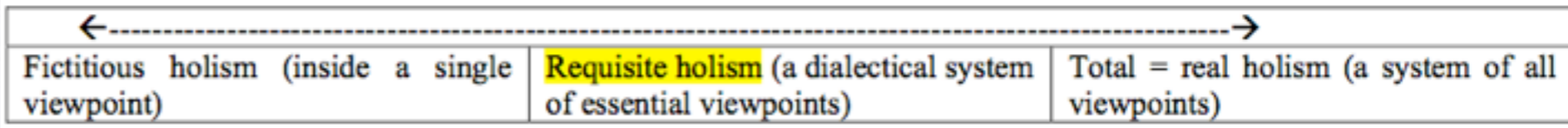
Matjaz Mulej



...one-sidedness is unavoidable, but beneficial and dangerous, all at the same time; every human must unavoidably be specialized in a fragment of the immense huge given knowledge of today. Alone, though, it can do much less benefit than in cooperation / network of mutually different specialists (e.g. a management team, a doctors/nurses/etc. team, a professors or teachers team, a sports team, a trainers team, etc.)

Requisite Holism

Professor Emeritus, **University of Maribor (Slovenia, Europe) Systems and Innovation Theory.**
 More than 1.600 publications in more than 40 countries
Dialectical Systems Theory; Innovative Business Paradigm and Methods.
key words: Dialectical Systems Theory, Innovation of Management and of values/culture/ethics/norms,
Law of two-generation cycles of values, Law of requisite holism, (corporate) social responsibility, USOMID methodology of creative cooperation.
 ex- dean of **Faculty of Economics and Business, University of Maribor** ex- vice-rector of **University of Maribor**
 for research, international & inter-university cooperation
 School Institute's website <http://www.epfip.uni-mb.si>
 Head of the expert board of IRDO
Institute for Development of Social Responsibility <http://www.irdo.si>
 Teaching **systems theory as a basis of requisitely holistic creative behaviour** since 1970 and its **application to innovation of management** since 1981
 Since 1992, co-chair of the **STIQE** biannual international conference
"linking Systems Theory, Innovation, Quality, Entrepreneurship and Environment"
 'grand-father' of the yearly international conference **PODIM** since 1979
"Entrepreneurship, Innovation, and Management"



Holismo e realidade

<i>Actual attributes of real features</i>		<i>Considered attributes of thinking about real features</i>
Systemic	Complexity	Consideration of whole's attributes that parts do not have
Systematic	Complicatedness	Consideration of parts' attributes that whole does not have
Dialectic	Basis for complexity	Consideration of interdependences of parts that make parts unite into the new whole
Requisite realism / materialism	Basis for requisite holism of consideration	Consideration that selection of the systems of viewpoints must consider reality in line with the law of requisite holism for results of consideration to be applicable

Pensamento holístico X Pensamento clássico

<i>Systems / Systemic / Holistic Thinking</i>	<i>Un-systemic / Traditional Thinking</i>
Interdependence/s, Relation/s, Openness, Interconnectedness, Dialectical System	Independence, One-way dependence, Closeness, A single viewpoint / system
Complexity (plus complicatedness)	Simplicity or Complicatedness alone
Attractor/s	No influential force/s, but isolation
Emergence	No process of making new attributes
Synergy, System, Synthesis	No new attributes resulting from relations between elements and with environment
Whole, holism, big picture	Parts and partial attributes only
Networking, Interaction, Interplay	No mutual influences

complicatedness *noun*

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the state or quality of having many interrelated parts or aspects <the *complicatedness* of the home theater system may require that it be installed by a professional>

Synonyms [complexness](#), [complicacy](#), [complicatedness](#), [complication](#), [elaborateness](#), [intricacy](#), [intricateness](#), [involution](#), [knottiness](#), [sophistication](#)

Related Words [diversity](#), [heterogeneity](#), [heterogeneousness](#), [multifariousness](#); [impenetrability](#), [incomprehensibility](#), [inexplicability](#)

Near Antonyms [simplification](#); [homogeneity](#), [uniformity](#)

Antonyms [plainness](#), [simpleness](#), [simplicity](#)

Merry-Webster Dictionary

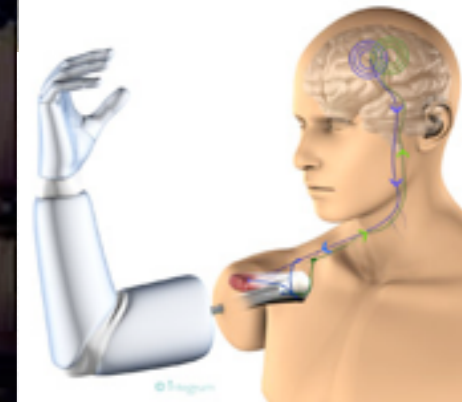




Visão holística e sistêmica

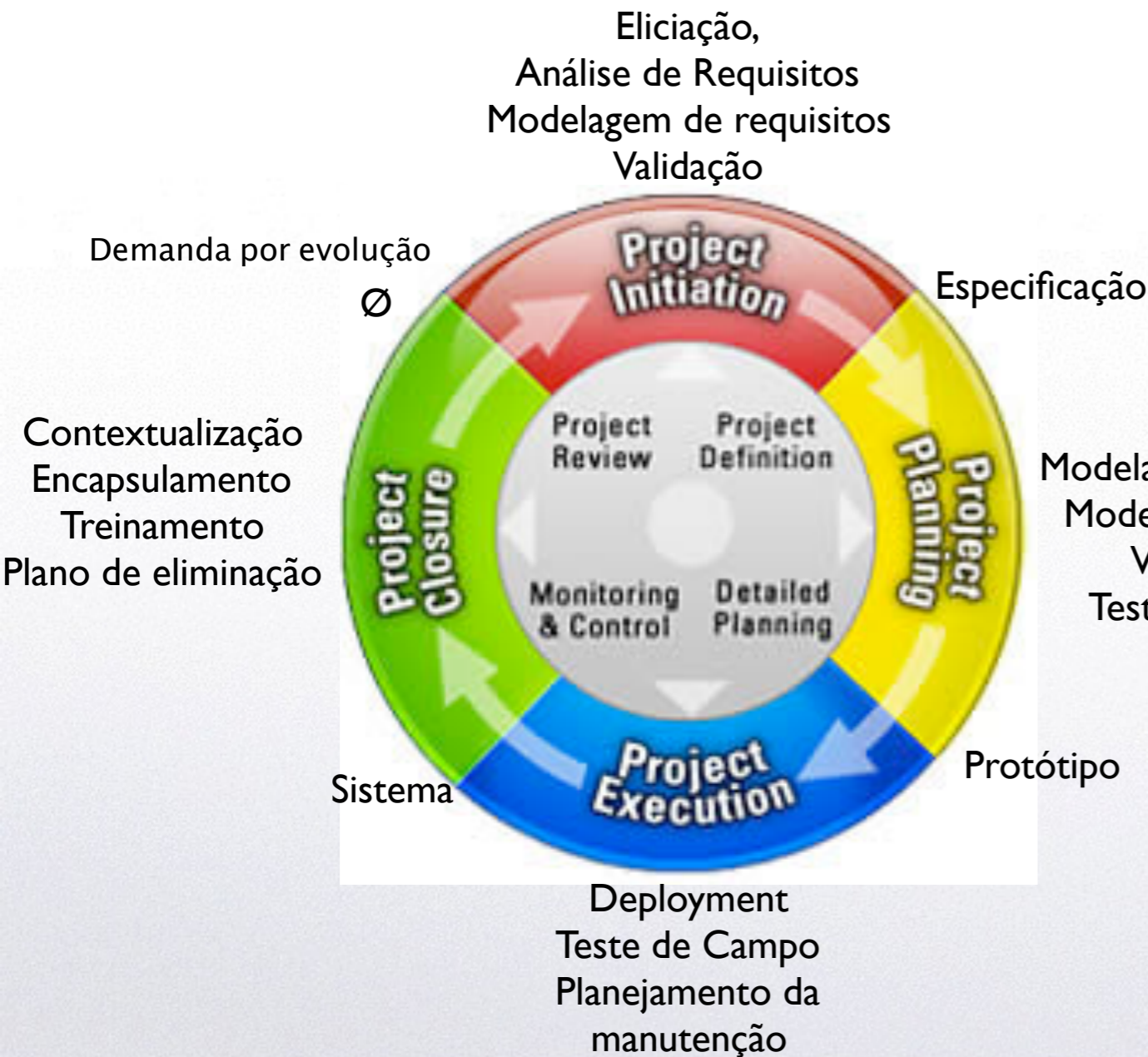


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|---|---|--|---|
| <p>1 Zone Entry Signage</p> <ul style="list-style-type: none"> • High speed entry • Speed limit • Variable message signs • Dynamic speed limit | <p>2 Variable Message Warning Signs</p> <ul style="list-style-type: none"> • Adaptive message • Dynamic speed limit • Variable message signs • Dynamic speed limit | <p>3 Road Safety Cameras</p> <ul style="list-style-type: none"> • High speed entry • Speed limit • Variable message signs • Dynamic speed limit | <p>4 Police Interface</p> <ul style="list-style-type: none"> • Dynamic speed limit • Variable message signs • Dynamic speed limit • Variable message signs |
|---|---|--|---|



Design de Sistemas

O processo de projeto como disciplina



Um problema desta fase de projeto é sem dúvida a incompleteza do “modelo”, e necessidade de usar várias representações (e mudar de um para outra) sem perder o foco do que é o artefato.

Em todo processo de projeto a documentação é essencial.

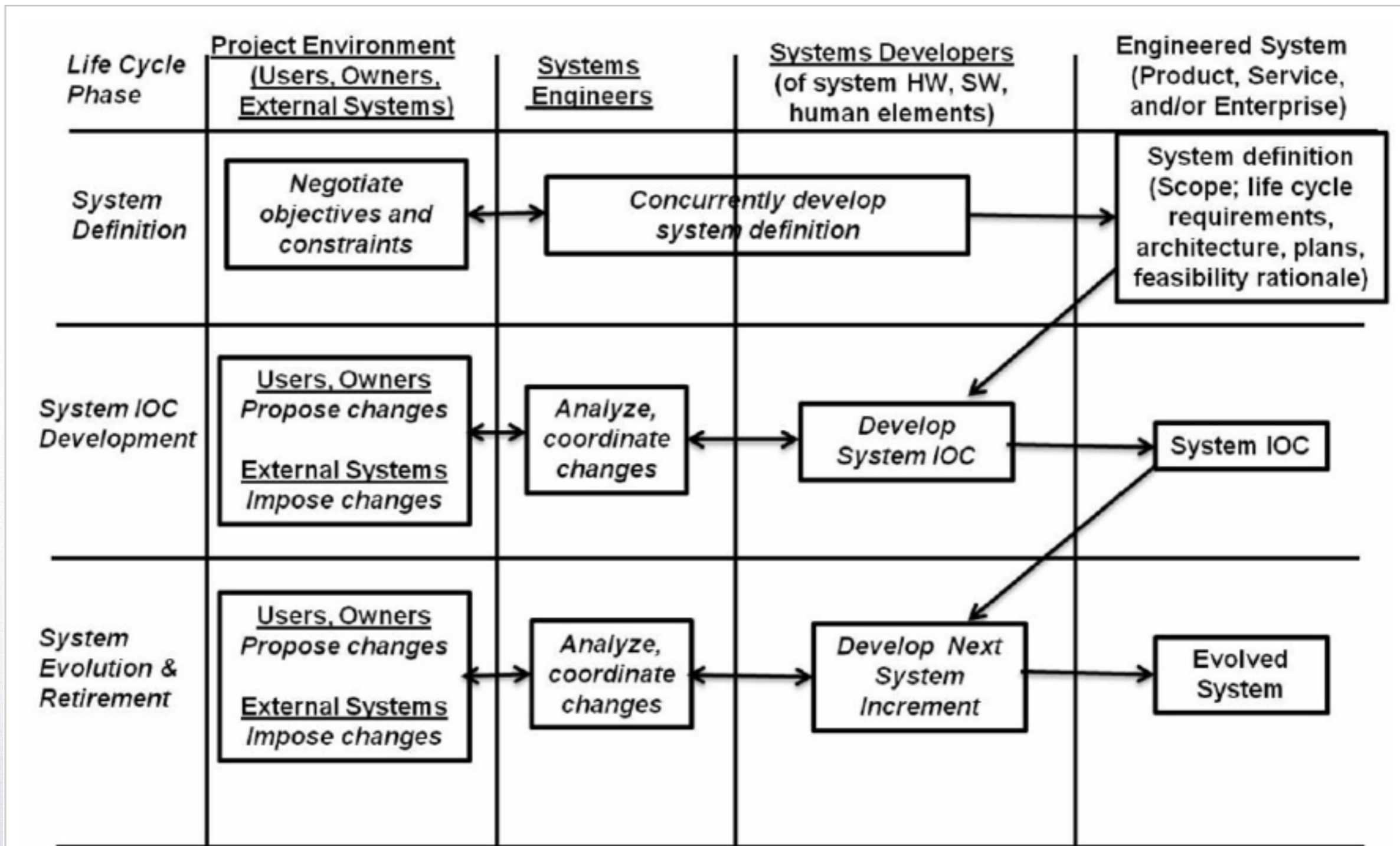
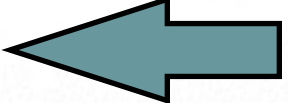


Figure 1. SE and Engineered System Project Life Cycle Context: Related Agents, Activities, and Artifacts. (SEBoK Original)

Em busca do processo de projeto

O nosso caminho em direção ao estudo do design e dos processos de projeto começa por:

- i) identificar os “grandes métodos” ou paradigmas clássicos; 
- ii) estudar o papel da representação formal;
- iii) estudar a fase principal que é a fase de definição do projeto;
- iv) estudar o papel da modelagem e prototipagem no design mecatrônico.

Mechatronic Design

Design Methodology in Technology

While Design Methodology is employed in many industries, it is commonly applied in technology fields, including those using the Internet, software and information systems development. Several Design Methodology approaches have developed in the technology industry. Each was a reaction to a different type of problem. Some common technology Design Methodologies include:

- **Top Down Design or Stepwise Refinement:** This starts from the end solution and works backwards, refining each step along the way.
- **Bottom Up Design:** This Design Methodology starts with a foundation and works up towards a solution.
- **Structured Design:** This is an industry standard. The technique starts by identifying inputs and desired outputs to create a graphical representation.
- **Structured Analysis and Design Technique:** This approach utilizes a diagram to describe the hierarchy of a system's functions.
- **Data Structured Systems Development:** Data structure determines the system structure in this Design Methodology.
- **Object Oriented Design:** This methodology is based on a system of interacting objects.

Análise Estruturada: Conceitos Básicos

→ Process (data transformation)

- activities that transform data
- related by dataflows to other processes, data store, and external entities.

→ Data flow

- indicate passage of data from output of one entity to the input of another
- represent a data group or data element

→ Data store

- a place where data is held for later use
- data stores are passive: no transformations are performed on the data

→ External entity

- an activity outside the target system
- acts as source or destination for dataflows that cross the system boundary
- external entities cannot interact directly with data stores

→ Data group

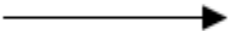
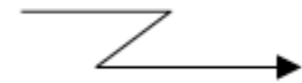
- a cluster of data represented as a single dataflow
- consists of lower level data groups, or individual elements

→ Data element

- a basic unit of data

DFD: Diagrama de Fluxo de Dados

A representação de design por diagramas é anterior aos métodos atuais e foi inserida – da forma disciplinada dos DFD's – com o métodos estruturado.

Symbol:	Meaning:
	Process
	Data Flow
	External Agent
	Data Store
	Real-time link

Sobre a leitura recomendada

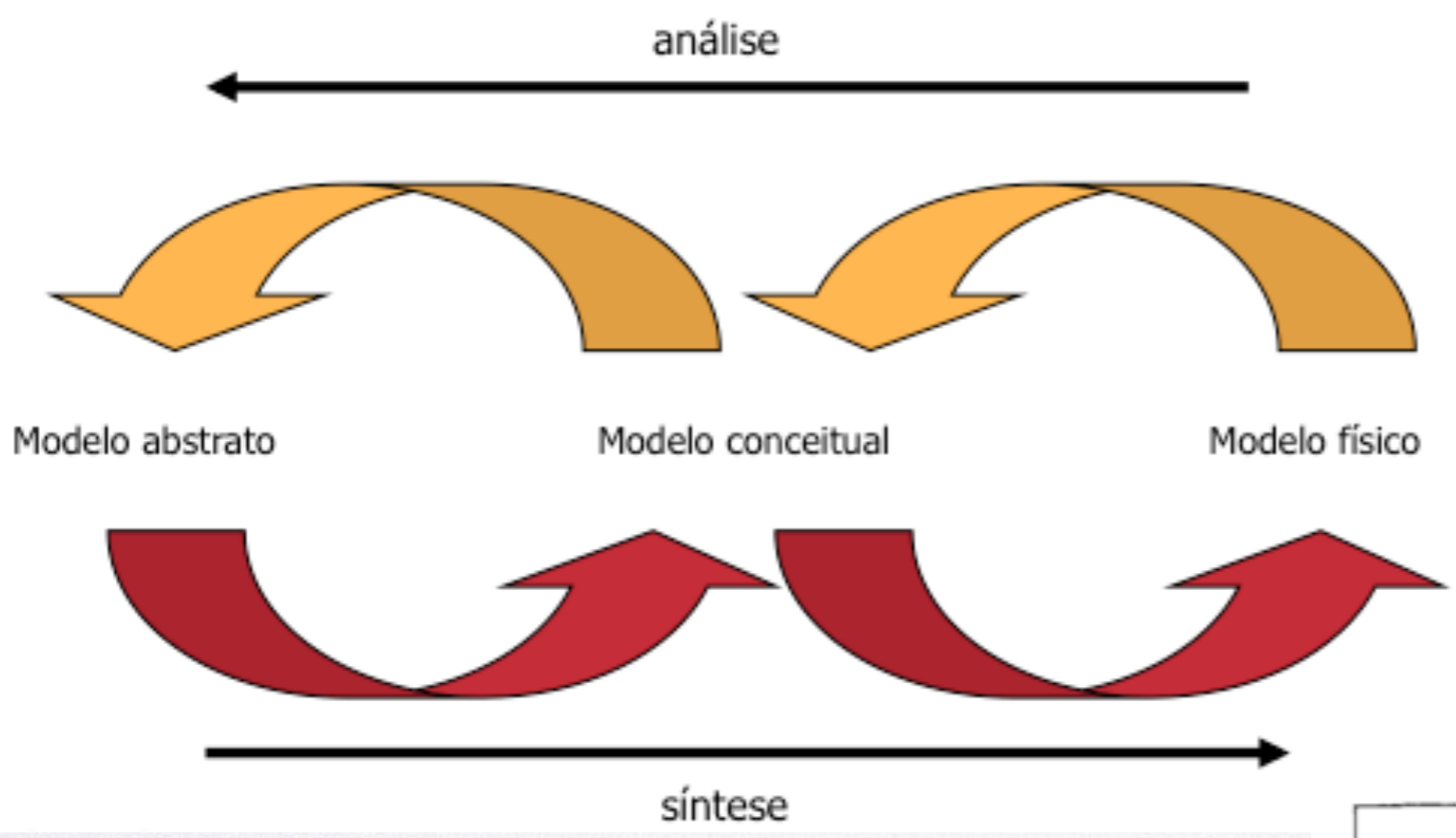


Table I. Models Developed

	The Bank	The Utility Company	The Financial Institution
current physical model	no	yes, but only in the survey activity	no
current logical model	no	no	no
new logical model	no	no	no
new physical model	yes, but manual procedures are not described by the model	yes	yes, but manual procedures are not described by the model

A Teoria e a Prática

Table II. Use of Data Flow Diagrams and Other Tools

	The Bank	The Utility Company	The Financial Institution
DFDs used when communicating with users	no	yes, within the project group	no
DFDs used for communication among designers and programmers	yes	yes	yes
DFDs used for breaking down software into modules	yes	yes	yes
DFDs kept up-to-date for maintenance purposes	no	yes, but changes during or after implementation are not recorded	yes
The use of DFDs is mandatory	no	yes, on new projects	yes
Structure Charts (Structured Design) are applied	only in very complicated cases (the Structure Charts are not kept up-to-date)	no	only in the most complicated cases (the Structure Charts are not kept up-to-date)
Other tools used	<ul style="list-style-type: none"> • E/R diagrams • Screen layouts • Prototypes of user interface • Informal descriptions 	<ul style="list-style-type: none"> • E/R diagrams • Screen layouts • Prototypes of user interface • Informal descriptions 	<ul style="list-style-type: none"> • E/R diagrams • Screen layouts • Informal descriptions • Informal drawings (e.g. organization charts)

Gerência do Projeto

1957 - projeto Polaris, criação do PERT (Program Evaluation and Review Technique)

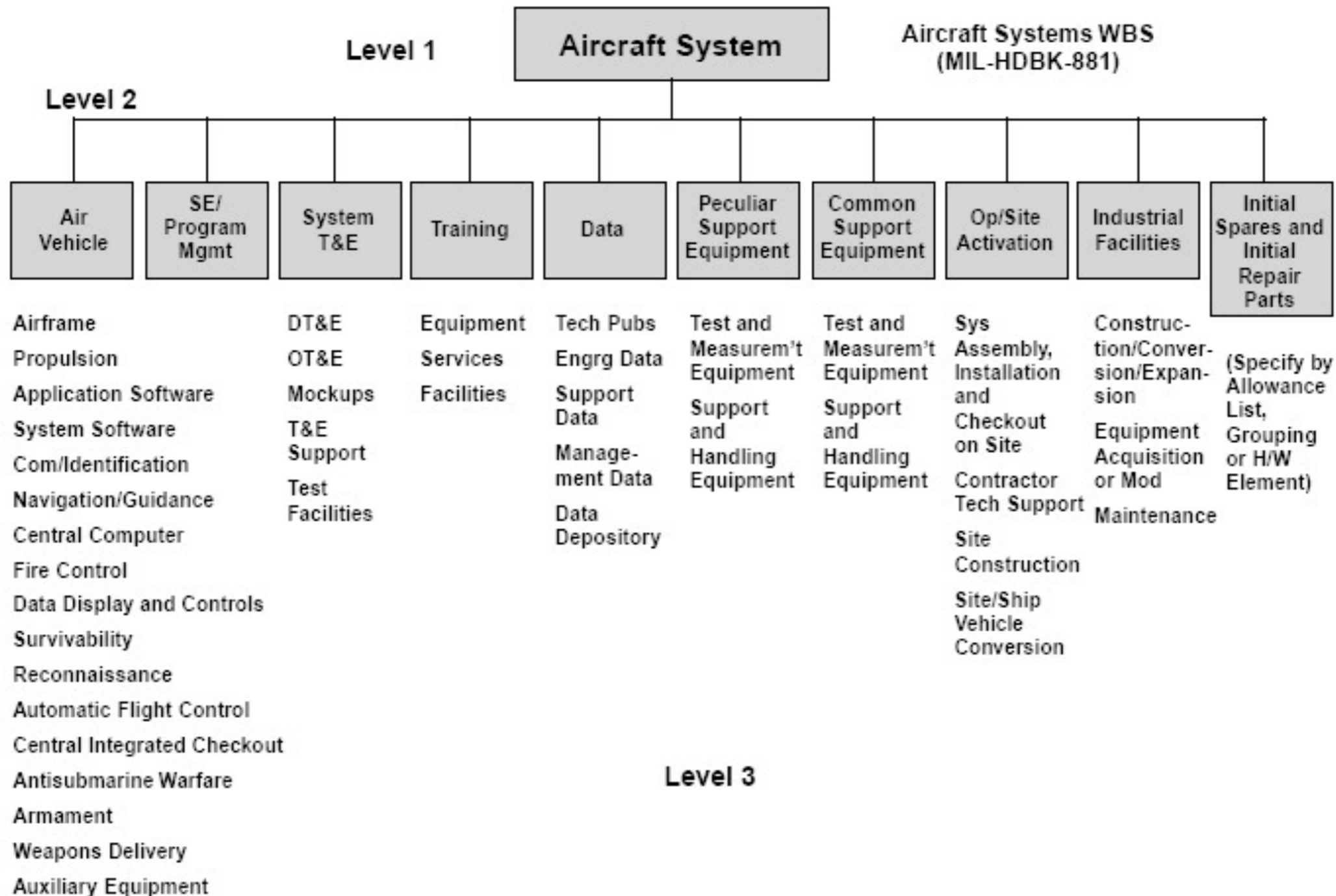
1962 - NASA e o Dept. of Defense (DoD) introduziram o WBS (Work Breakdown Structure)

Elementos de uma WBS (por nível)

1. Definição do escopo do projeto e do “produto” que seria entregue;
2. Data de início e fim do projeto do escopo;
3. “Budget” do escopo;
4. Equipe relacionada com o projeto



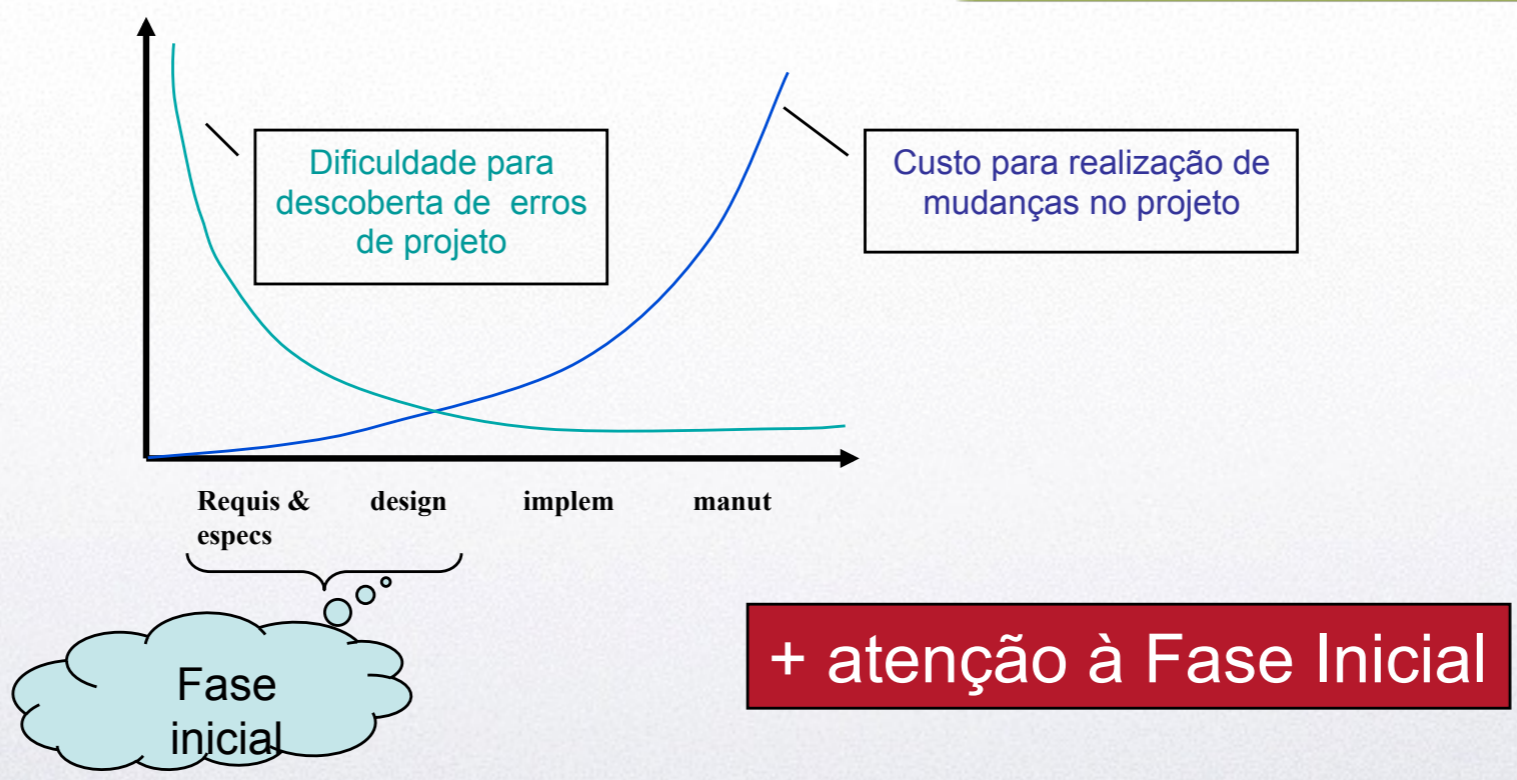
O projeto é visto
como um “produto”



Voltando aos princípios

Ciclo de vida
Processo de projeto
Gerenciamento de projeto
Planejamento de projeto

Estimativa de custos



Requisitos: Uma visão científica

Nature

(**N**ovel **A**pproaches to **T**heory **U**nderlying **R**equirements **E**ngineering)
ESPRIT Basic Research Project 6353

- a theory of knowledge representation that embraces subject, usage and development worlds surrounding the system, including “expressive freedoms”.
- a theory of domain engineering that facilitates the identification, acquisition and formalization of knowledge domain, as well as similarity-based matching of and classifying of software engineering knowledge.
- A process engineering theory that promotes context and decision based control of the development process.

Motivação financeira

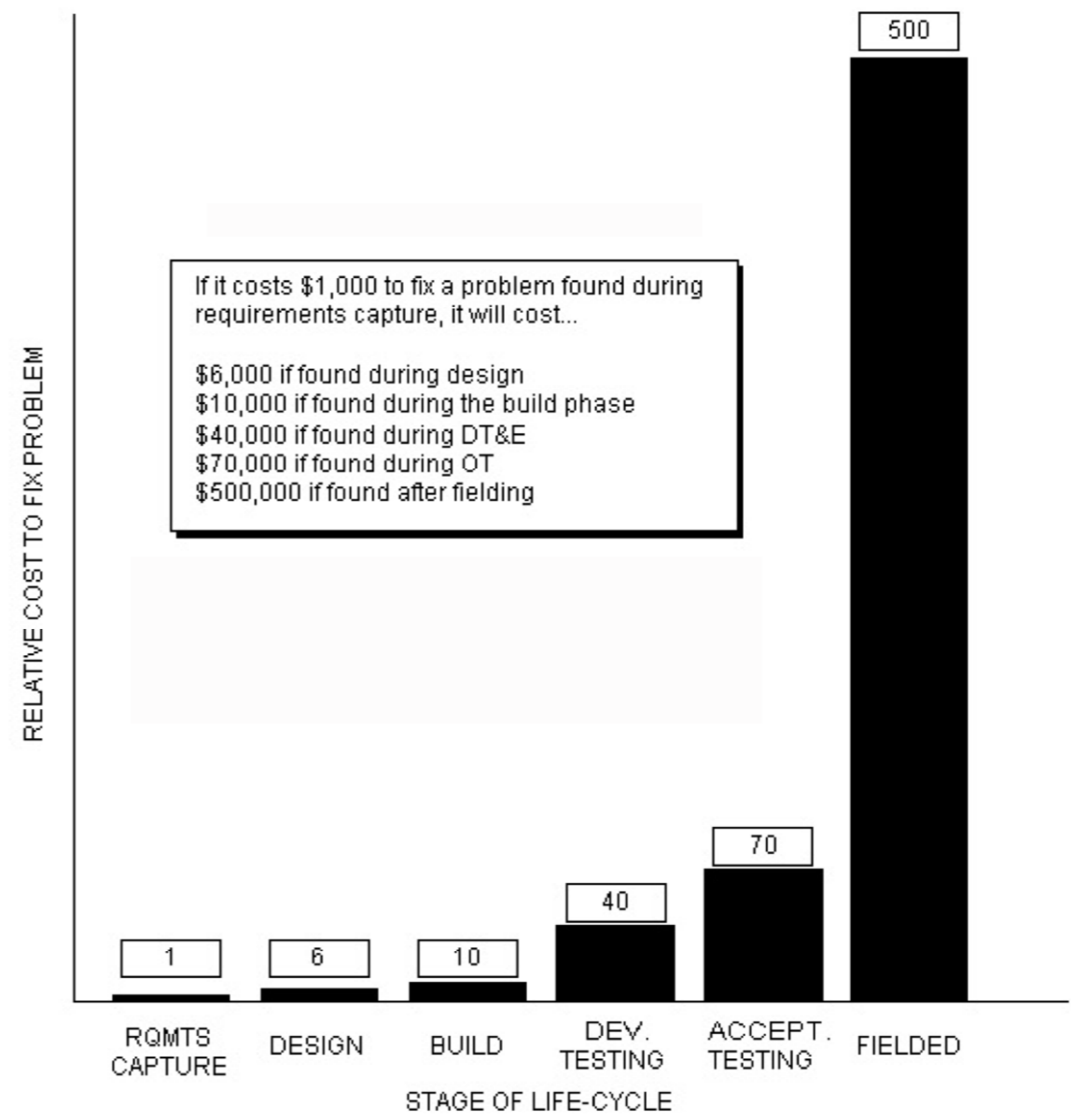


Figura 1: Custo para correção de erros no desenvolvimento de sistemas

Metas para a Engenharia de Requisitos

Metas tradicionais

Eliciação de requisitos à partir de usuários preferenciais (*stakeholders*), de usuários finais, e dos próprios engenheiros de desenvolvimento

Análise e integração dos diversos pontos de vista e introdução de requisitos não-funcionais, organizacionais e de performance

Documentação dos requisitos

Novas metas

Introdução do **CARE (Computer Aided Requirement Engineering)** onde o processo de análise e integração dos requisitos é feito, além de fornecer bases para decisões de projeto.

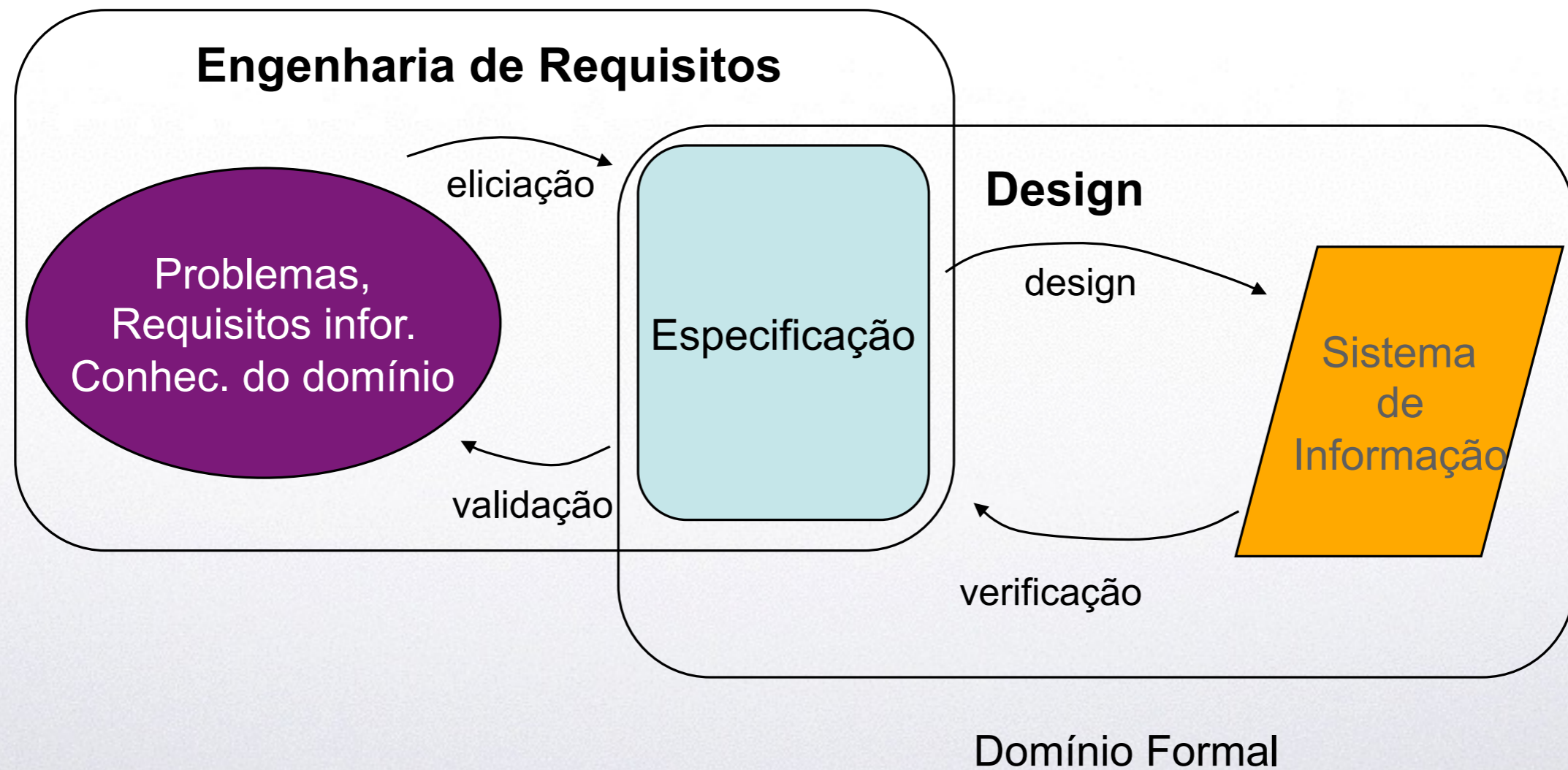
A reutilização de requisitos baseado em uma estrutura orientada a objetos onde a base de uma família de requisitos é o seu **modelo de referência**.

A engenharia reversa de modelos de requisitos e formação de uma **biblioteca global de modelos**.

A **re-engenharia** de sistemas e processos de negócios baseado na RE

O que é capturado de fato?

Jarke, M., Bubenko, J., Rolland, C., Sutcliff, A., Vassilious, Y.; Theories Underlying Requirements Engineering: An Overview of NATURE at Genesis.



Estruturando a ER

Em uma tentativa para estruturar a Engenharia de Requisitos podemos entender o seu conteúdo teórico como sendo composto dos seguintes tópicos semi-formais:

Psicologia cognitiva: para entender e contornar as dificuldades que as pessoas têm para verbalizar (formalizar) as suas necessidades;

Antropologia: para prover uma abordagem metódica para o processo de harmonização do comportamento colaborativo homem/máquina.

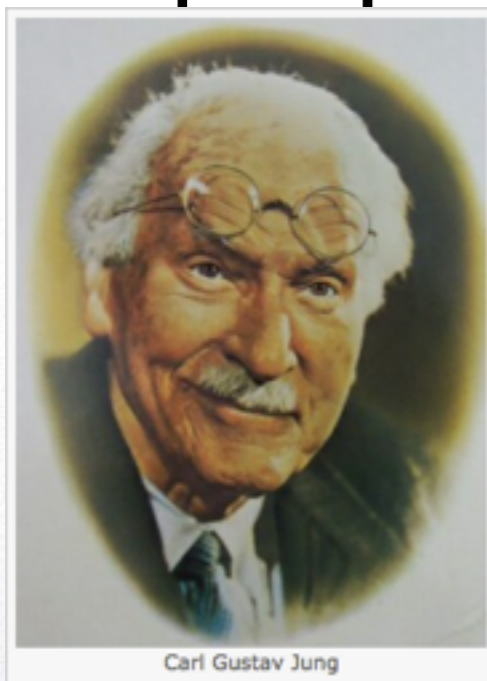
Sociologia: para entender as mudanças políticas, sociais e organizacionais que levam à volatilidade dos requisitos;

Lingüística: porque ER é essencialmente um problema de comunicação.

Nuseibeh, B. and Easterbrook, S., Requirements Engineering: a Roadmap, on Proc. of the Conf. on the Future of Software Engineering, ACM, New York, USA, 2000.

No início era o verbo, isto é, o substantivo...

Arquétipo



...os arquétipos são conjuntos de "imagens primordiais" originadas de uma repetição progressiva de uma mesma experiência durante muitas gerações, armazenadas no **inconsciente coletivo**.



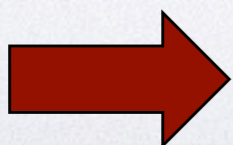
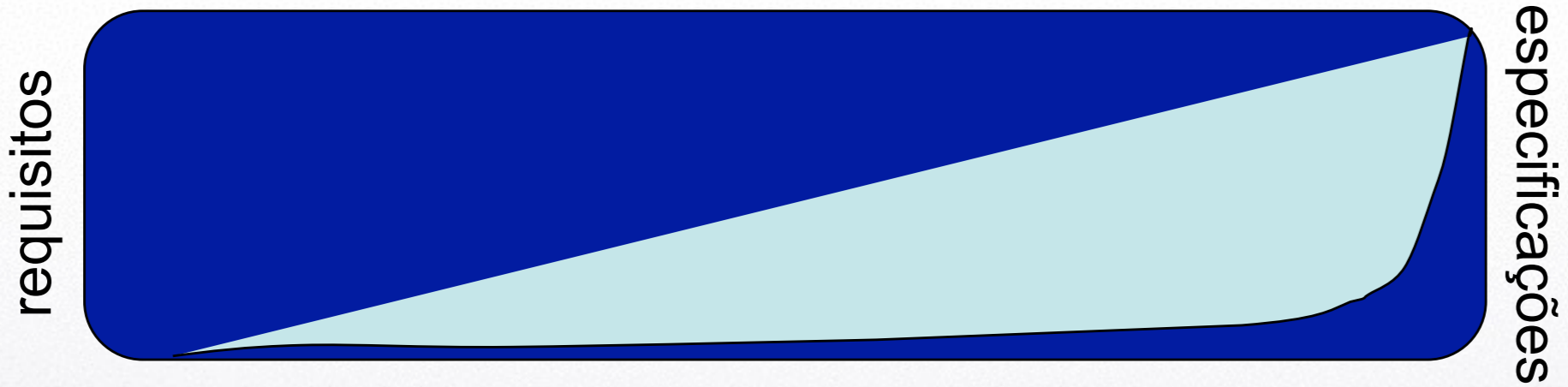
As imagens imaginadas são antes sublimações dos arquétipos do que reproduções da realidade.

(Gaston Bachelard)

Uma visão intuitiva...



Eliciação (elicitation)



Modelagem e representação formal de requisitos

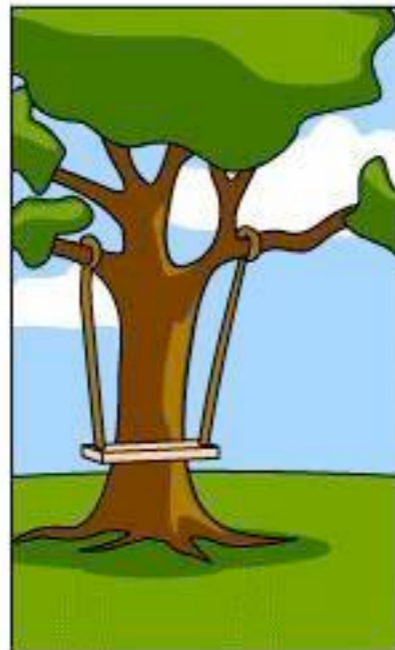
invariantes

Eliciar é retirar da “cabeça” do usuário ou stakeholder os seus “arquétipos”. (J. R. Silva)

Analisar e “modelar” os requisitos consiste em, de fato, “sublimar” os arquétipos do engenheiro tendo como modelo de referencia os arquétipos do usuário ou stakeholder. (J. R. Silva)



Como o cliente explicou...



Como o líder de projeto entendeu...



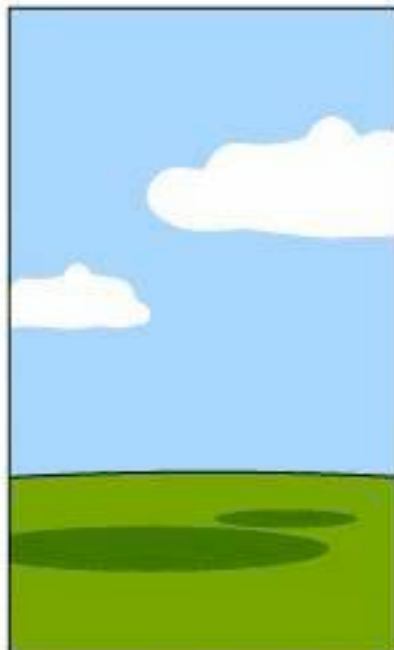
Como o analista projetou...



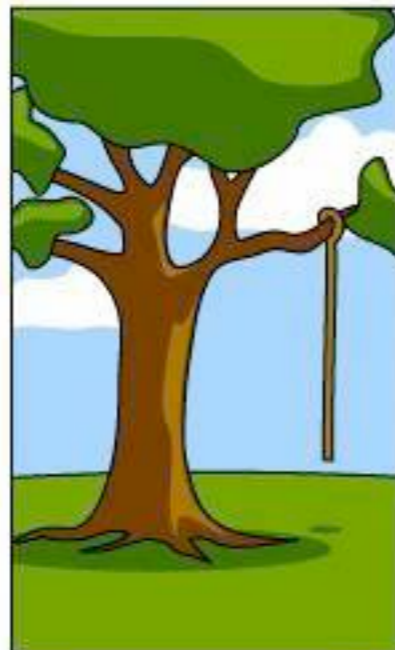
Como o programador construiu...



Como o Consultor de Negócios descreveu...



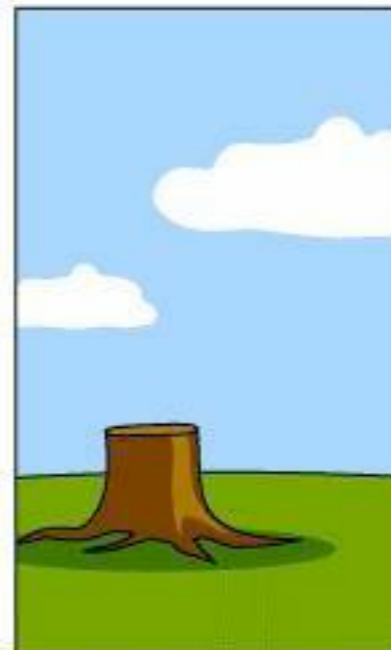
Como o projeto foi documentado...



Que funcionalidades foram instaladas...



Como o cliente foi cobrado...



Como foi mantido...



O que o cliente realmente queria...

O processo de eliciação de requisitos

Processo de eliciação de requisitos pode ser classificado como:

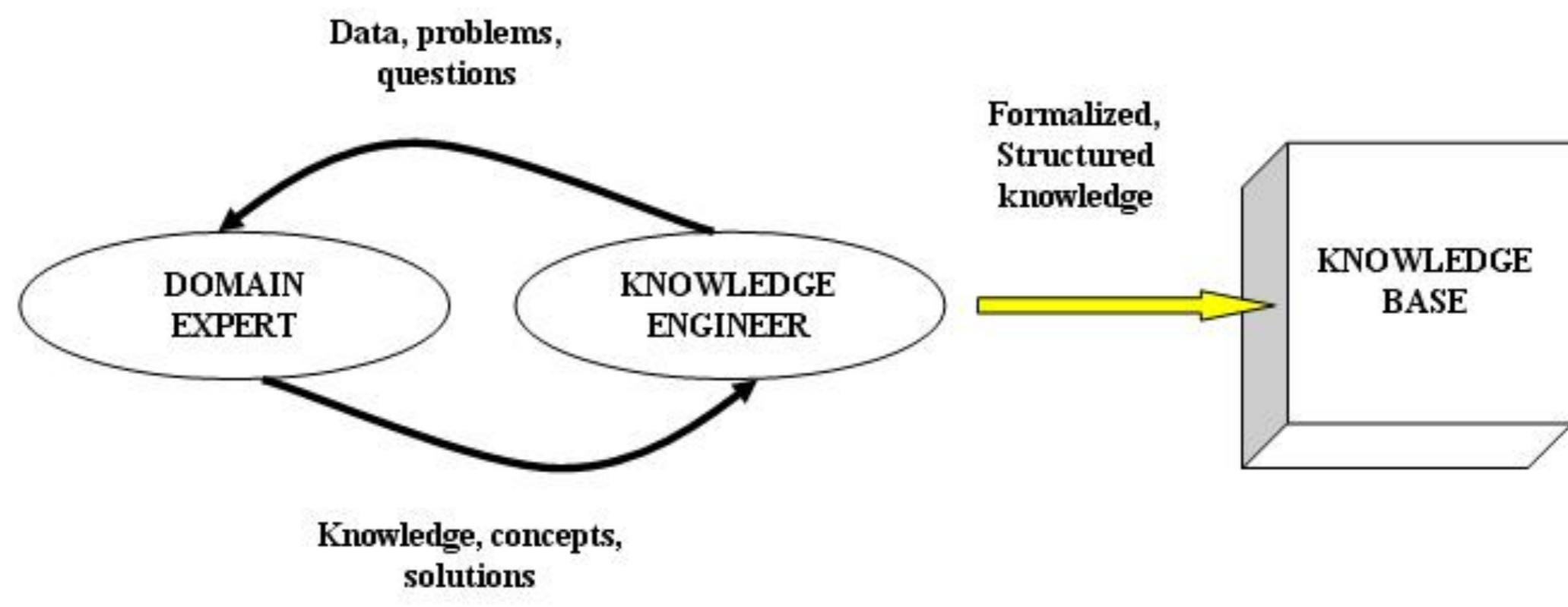
- Métodos tradicionais (baseados na relação direta e direcionada com usuários e stakeholders)
- Técnicas de grupo (direcionados e classes de stakeholders)
- Prototipagem “rápida” (virtual)
- Técnicas orientadas a modelos (model-driven)
- Técnicas cognitivas : direcionadas e controladas por KBSs
- Técnicas contextuais: direcionadas aos métodos etnográficos.

Modelando Requisitos

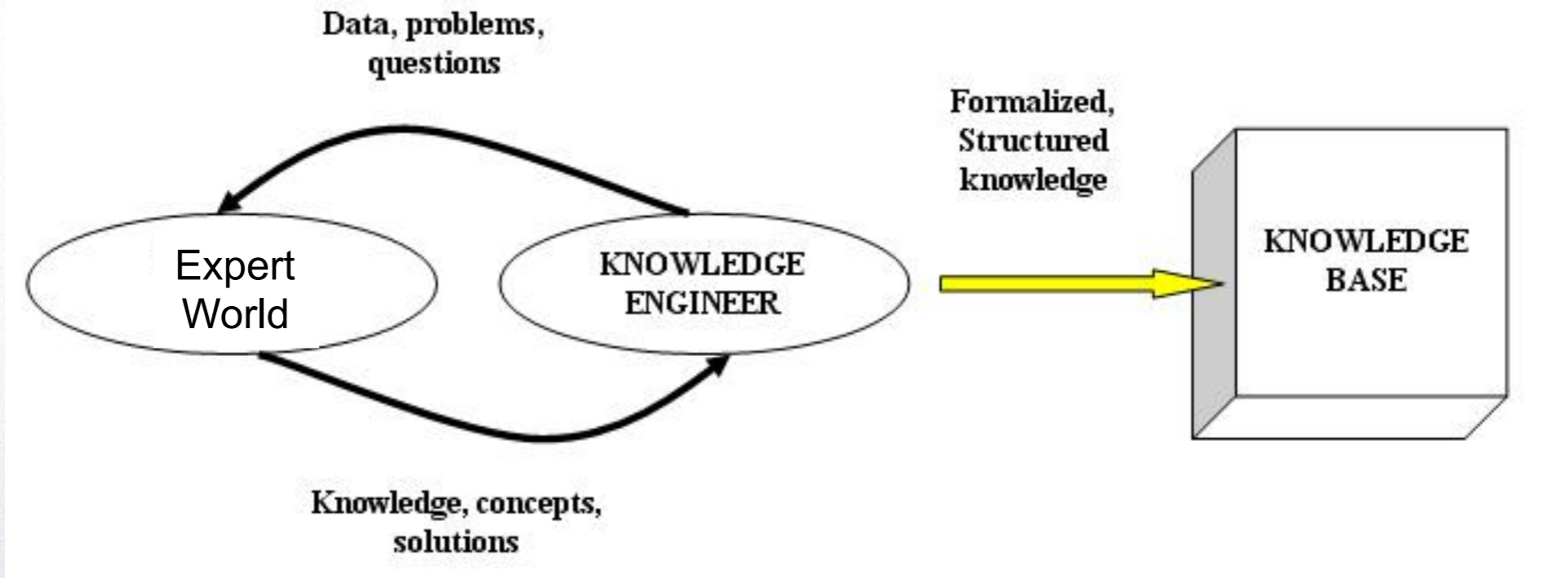
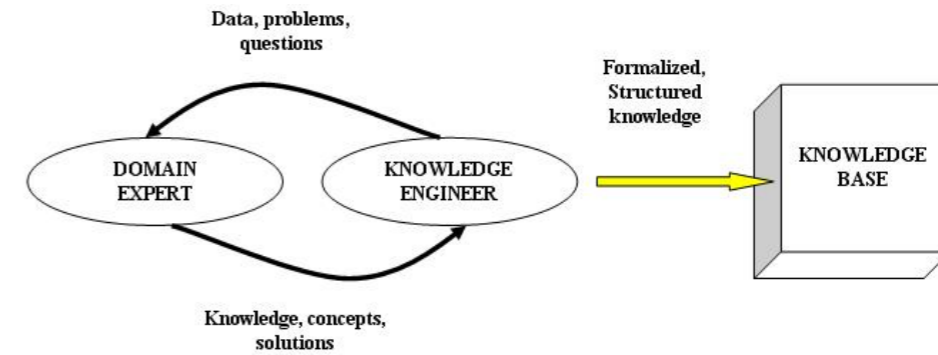
Processo de projeto da ER consiste em modelar sistemas em várias vistas, tais como:

- Modelagem organizacional
- Modelagem Estática (ou modelagem de dados)
- Modelagem Comportamental (ou dinâmica)
- Modelagem Contextual (ou de domínio)
- Modelagem Não-funcional

Knowledge Engineering

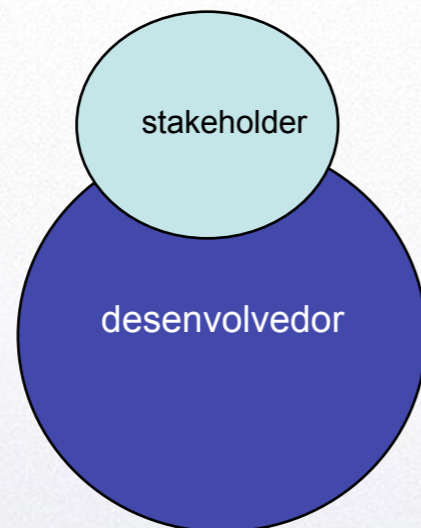


O processo de eliciação



O acoplamento de domínios

Domínios acoplados



Domínios disjuntos



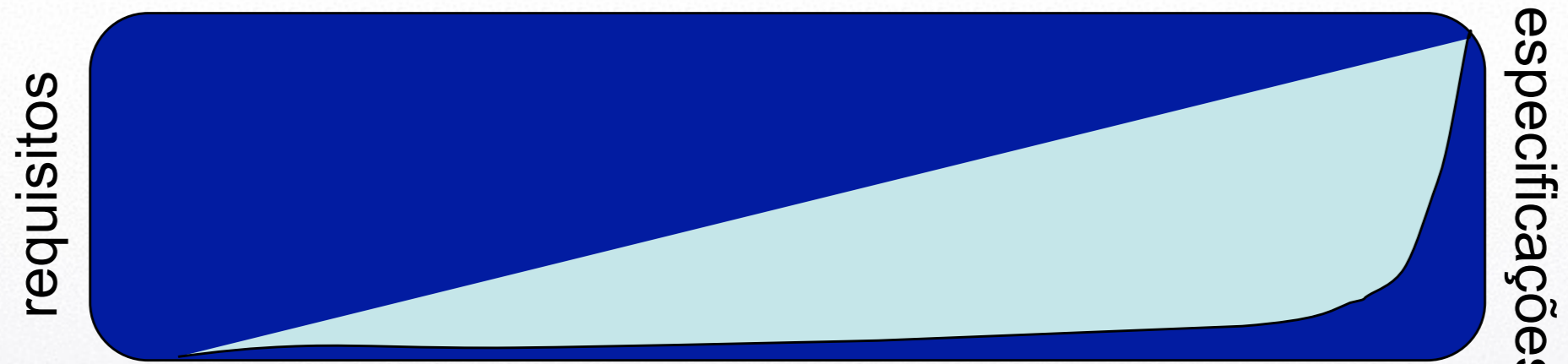
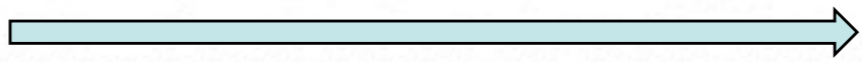
O problema da análise de requisitos



ER = Eliciação + Modelagem + Análise



Eliciação (elicitation)

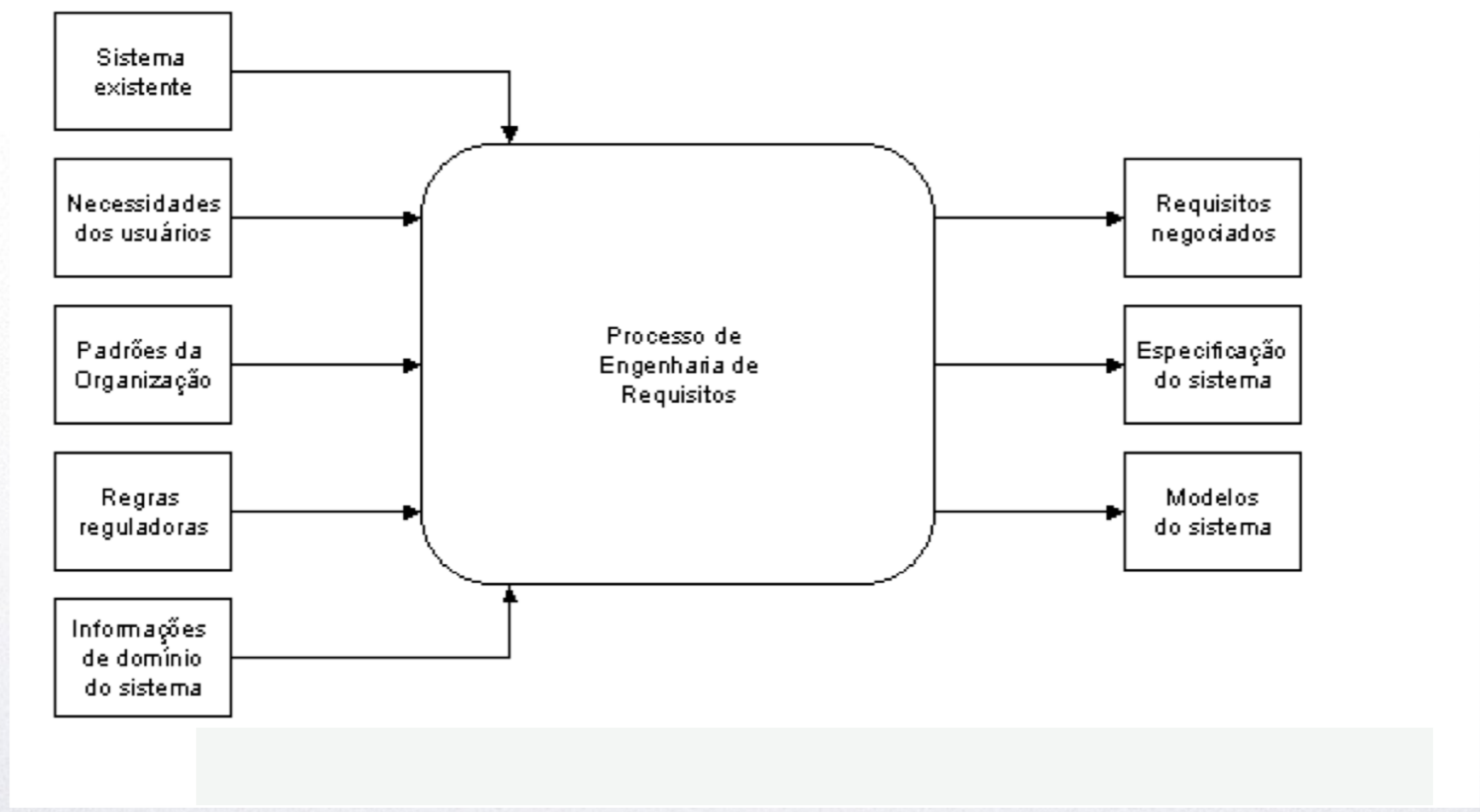


Capacidade de análise



A antecipação da formalização é a base para potencializar a análise dos requisitos

O processo da ER segundo Kotonya e Sommerville





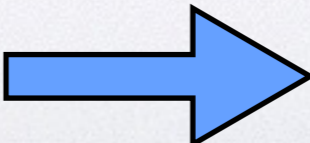
Gerald Kotonya

Computing Department, Lancaster University

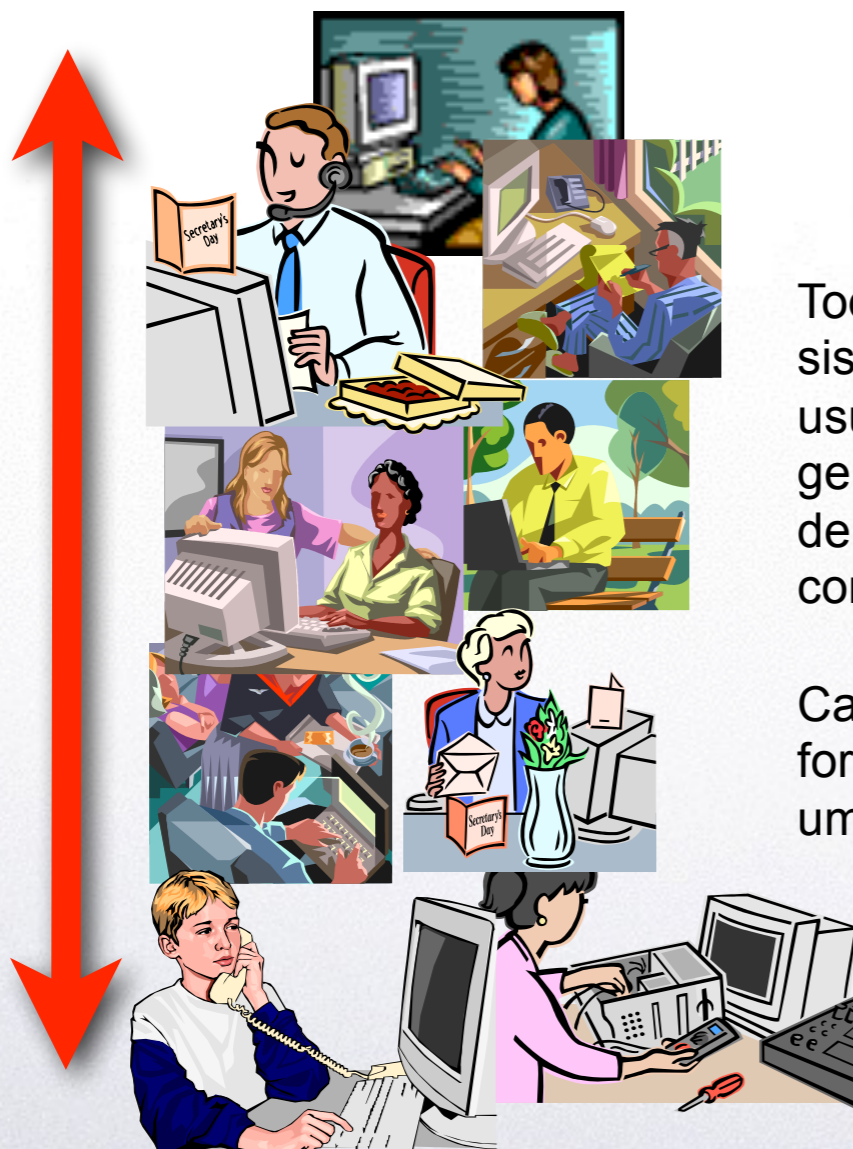
and

Ian Sommerville

Computing Department, Lancaster University

Cap. 7  Viewpoints

Viewpoints



Todo sistema baseado em recursos computacionais – sistemas computáveis – tem uma gama variada de usuários e interessados nos seus recursos (chamados genericamente de agentes), que podem ser pessoas de variados perfis (profissionais e de relacionamento com o sistema, outros sistemas, máquinas, etc.)

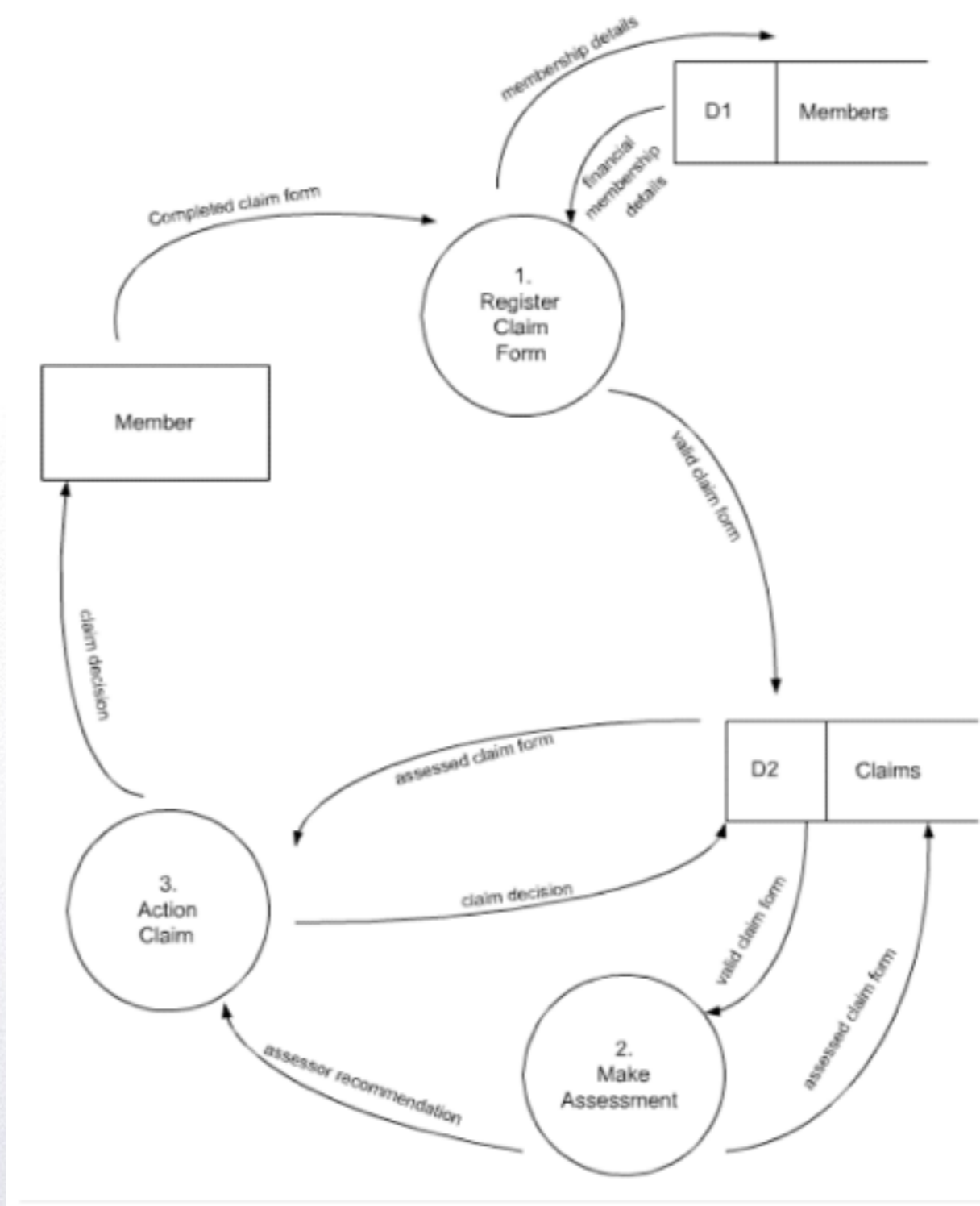
Cada um destes agentes interage com o sistema de forma diferente e requer deste coisas diferentes. Cada um deles mantém o seu **viewpoint** sobre o sistema.

Viewpoint Approaches

- Structured Analysis and Design Technique (SADT)
- Controlled Requirements Expression (CORE)
- Viewpoint-oriented System Engineering (VOSE)
- Viewpoint-oriented Requirements Definition (VORD)
- Viewpoint-oriented Requirements Validation (VORV)

Data Flow Diagram

Ao lado um exemplo de DFD com os requisitos básicos para um sistema que aceita reclamações

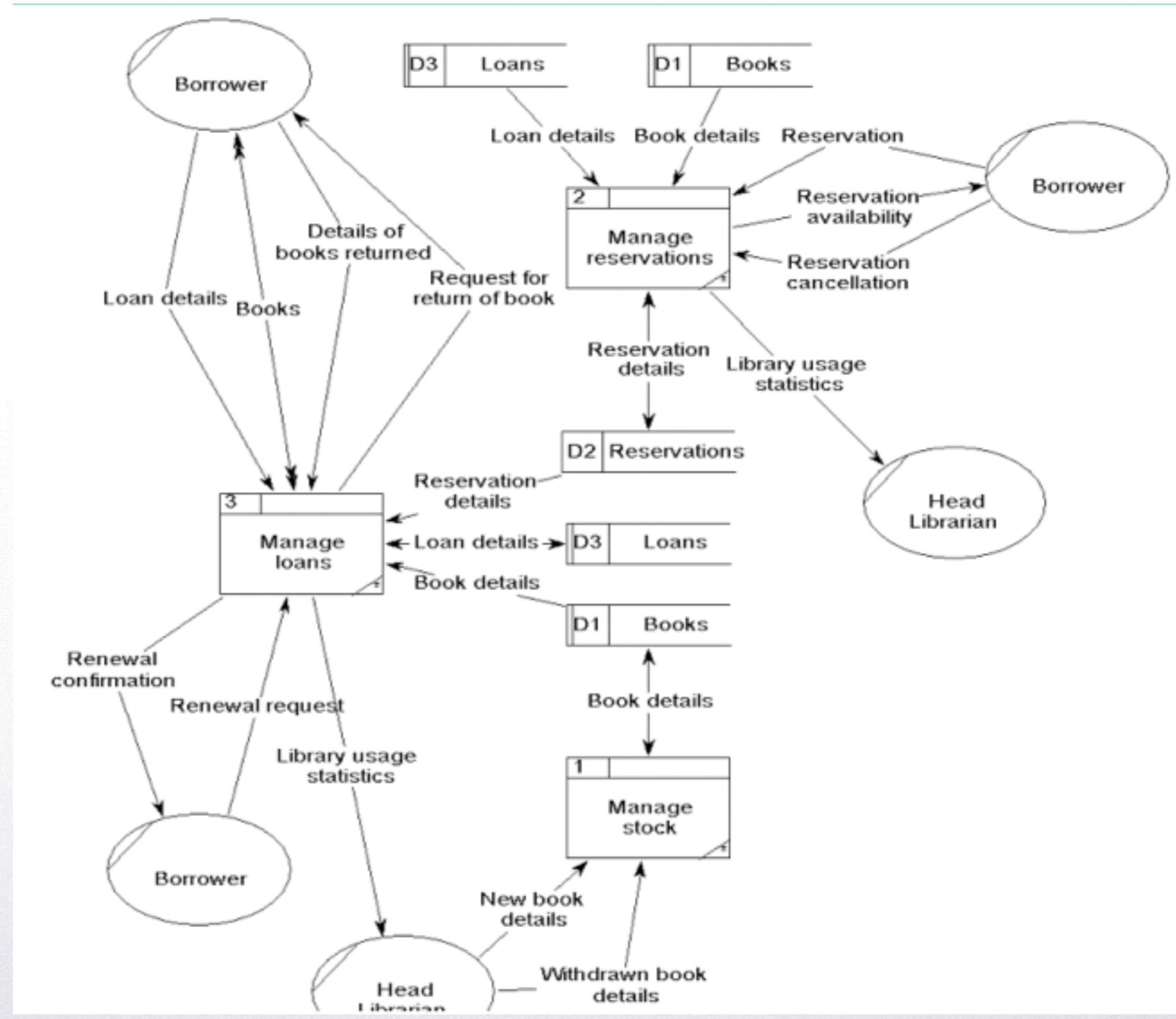


http://www.technologyuk.net/computing/sad/requirements_analysis.shtml

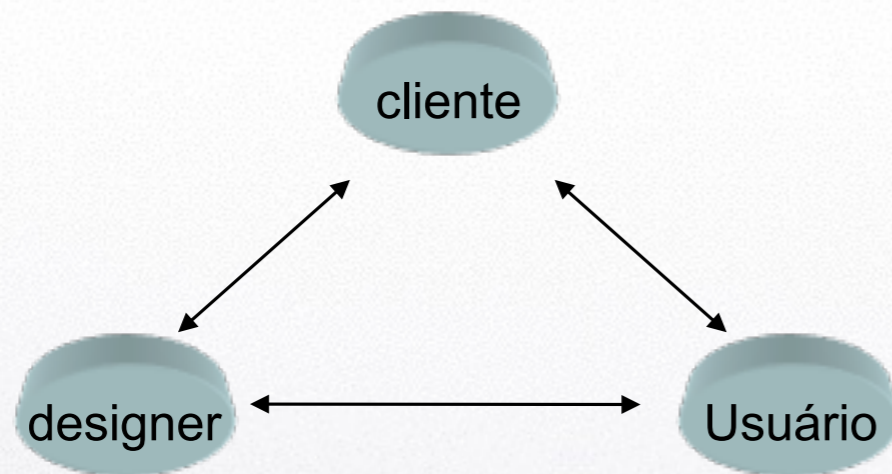
The screenshot shows a web browser window displaying the TechnologyUK website. The browser's address bar shows the URL: www.technologyuk.net/computing/sad/requirements_analysis.shtml. The page title is "TechnologyUK - Systems Analysis and Design - Requirements Analysis".

The website header features the TechnologyUK logo and the text "SYSTEMS ANALYSIS & DESIGN". A navigation menu on the left lists various topics, with "Requirements analysis" highlighted. The main content area is titled "Requirements Analysis" and contains three paragraphs of text explaining the two stages of requirements analysis. Below the text, there are three diagrams: a semi-circle labeled "Requirements", a box labeled "D3 Loans", and a box labeled "D1 Books".

At the bottom of the page, there is a search bar with the text "search engine by freefind", a contact email address "webmaster@technologyuk.net", and two logos for W3C XHTML 1.0 and W3C CSS.

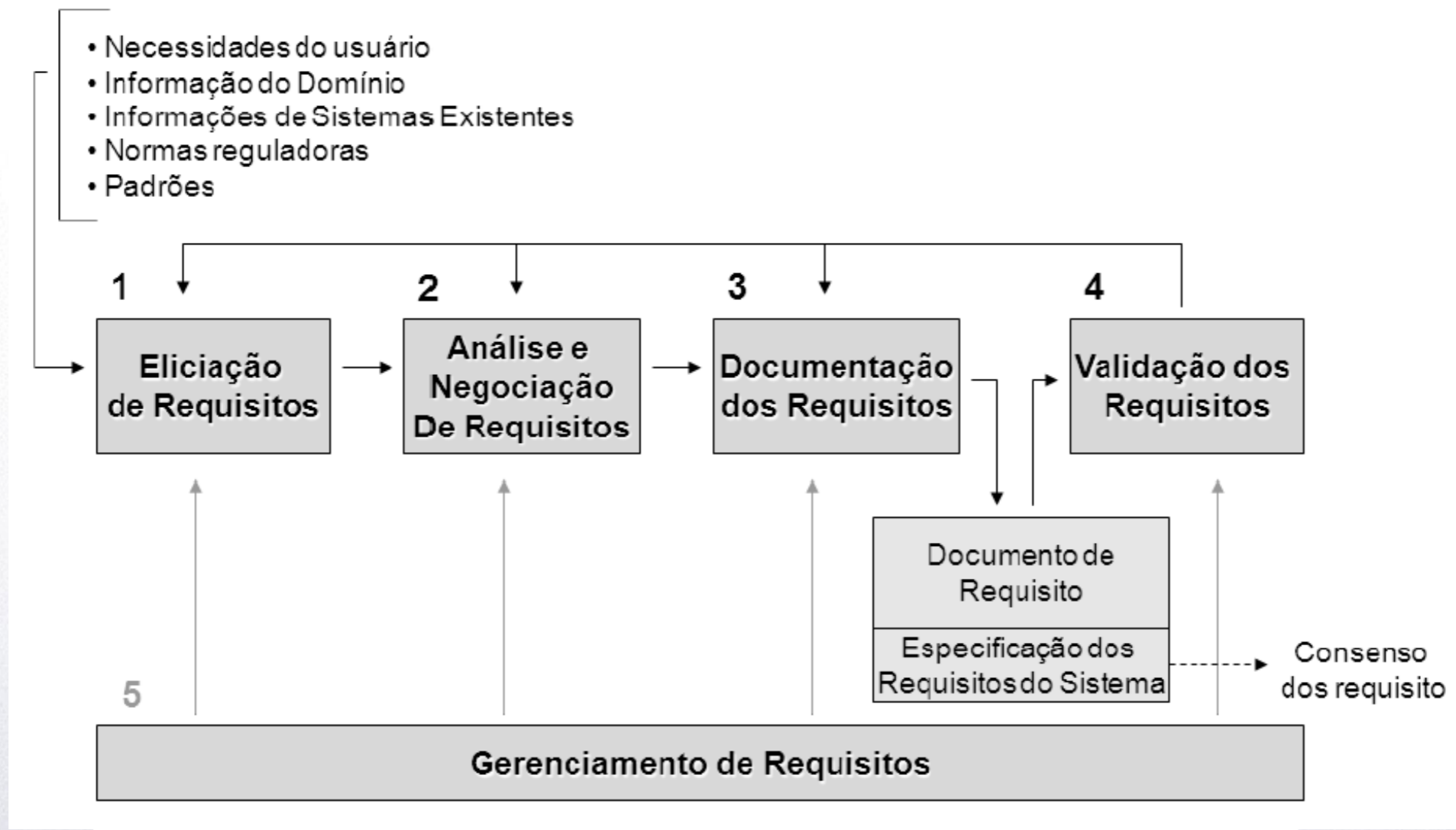


Conjunto mínimo de agentes e viewpoints



Classes de pontos de vista e classes de agentes

O ciclo de análise de requisitos



O processo da Engenharia de Requisitos

Processo de engenharia de requisitos, composto da eliciação, análise, validação e documentação, é feito segundo métodos que de fato são propostas de sistematizar a modelagem de sistemas - especialmente nesta fase preliminar.

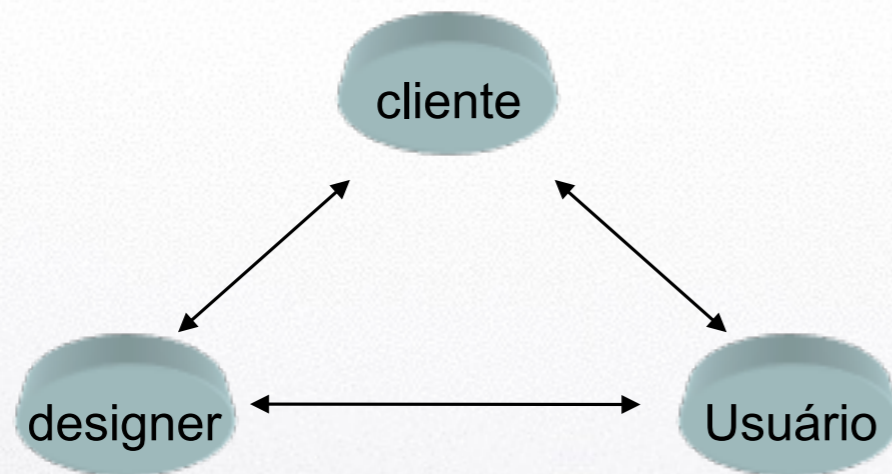
Alguns destes métodos são a base da pesquisa nesta área e ficaram conhecidos por suas características básicas.

Os métodos básicos de análise

Os métodos podem ser caracterizados pelo respectivo esquema de representação:

1. Data-flow models - diagramas de fluxo de dados
2. Compositional models - baseados em diagramas Entidade-Relação
3. Classification models - baseado em diagramas de objeto
4. Stimulus-response models - baseados em diagramas estado-transição
5. Process models - diagramas de processo, redes de Petri, álgebra de processos, statecharts.

Conjunto mínimo de agentes e viewpoints



Classes de pontos de vista e classes de agentes

Mapeando as classes de atores

Fazendo um mapeamento com a proposta do NATURE, temos:

Usuário (final)

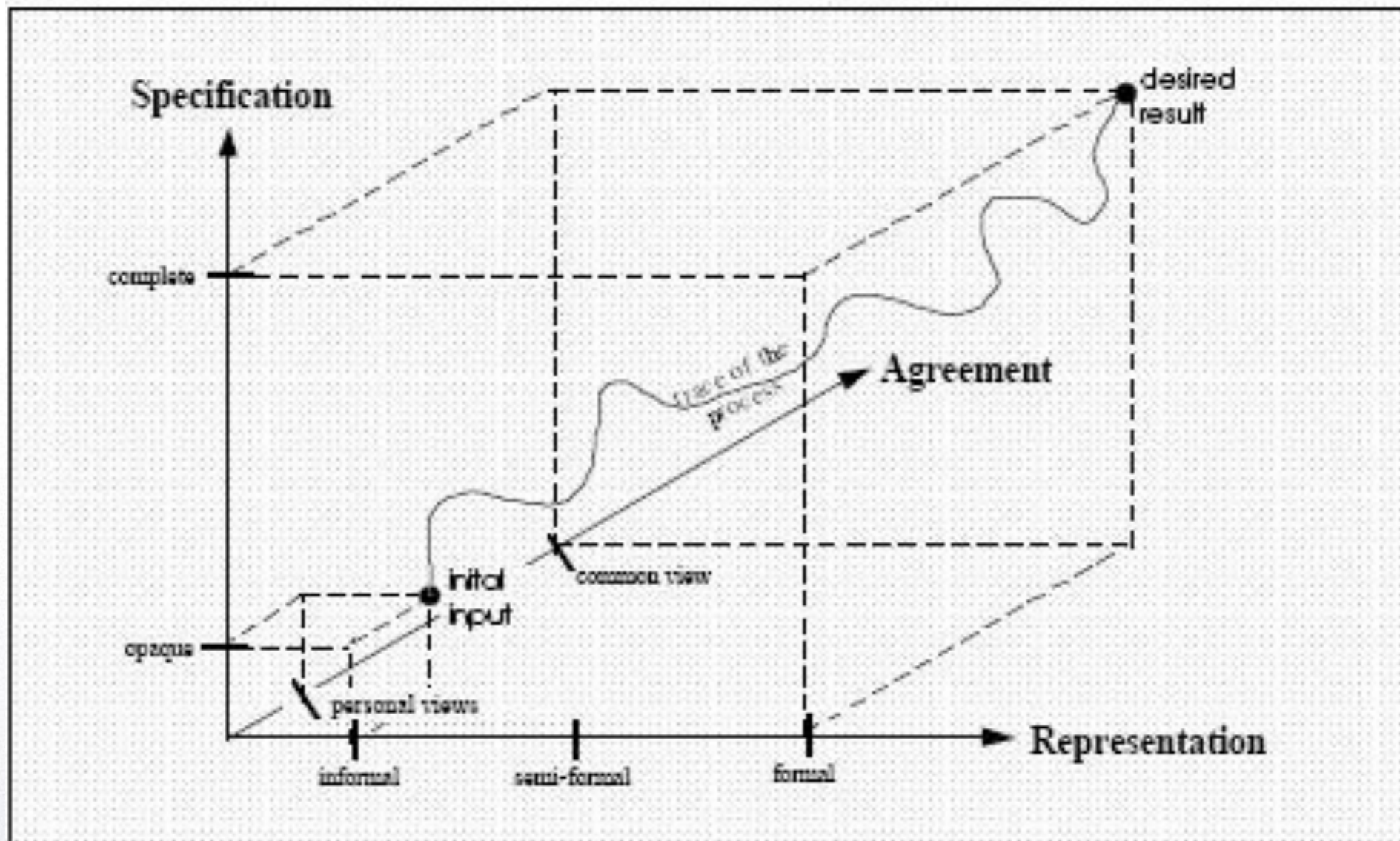
Usage world

Stakeholder

Subject world

Desenvolvedor

Developed world

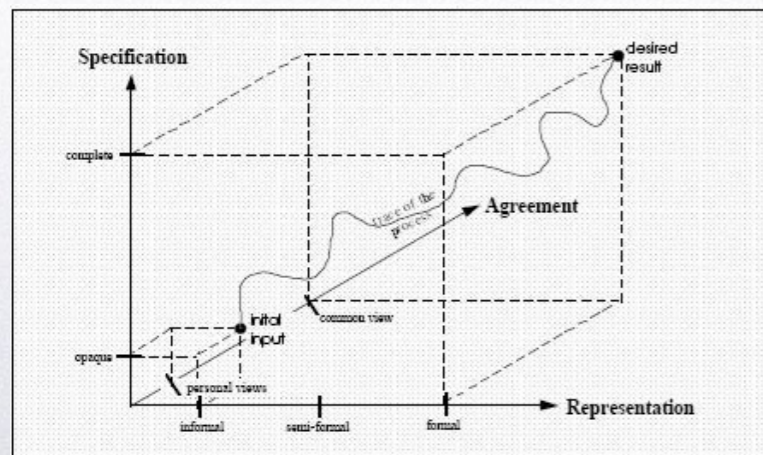


Pohl, K., Assenova, P., Doemges, R., Johannesson, P., Maiden, N., Schmitt, J-P., Plihon, V., Spanoudakis, G.; Applying AI Techniques to Requirements Engineering: The Nature Prototype, ESPRIT Basic Research Project 6353, 1994.

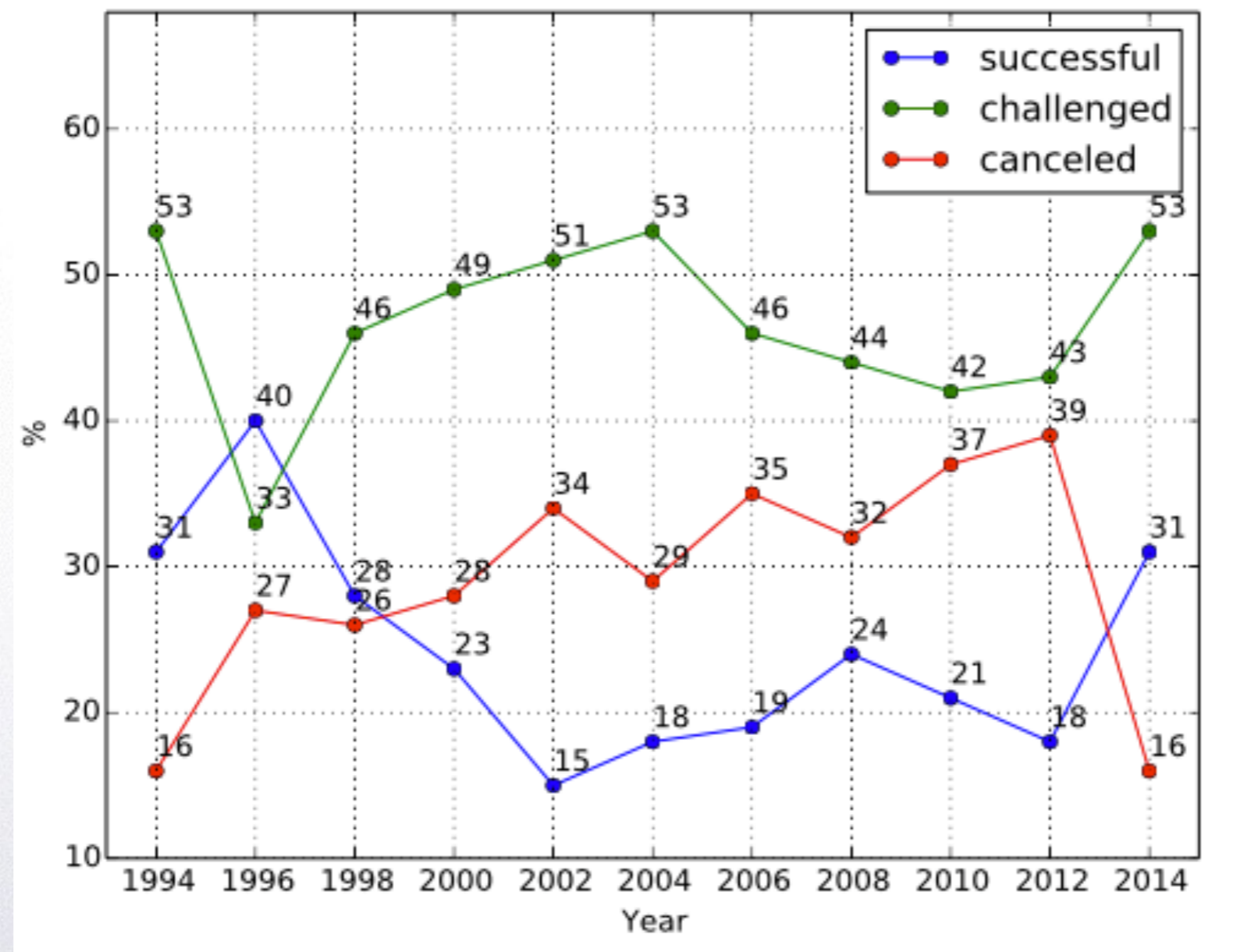
Linguagem de representação

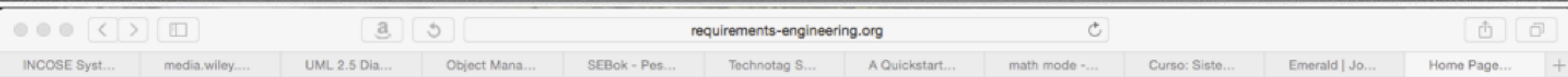
Na figura mostrada no slide anterior, o eixo horizontal mostra a evolução da representação do artefato, que passa de uma fase absolutamente informal para uma fase formal, passando por uma fase semi-formal.

É razoável supor que até virar especificação (formal), os requisitos passam por fases diferentes de representação semi-formal.



Standish Group





Home Page of International Requirements Engineering Conference (RE)

This is the home page of the series of conferences that is now called the International Requirements Engineering Conference (RE). This series started as two alternating biennial conference series. One series, in odd years starting in 1993, was the International Symposium on Requirements Engineering (RE). The other series, in even years starting in 1994, was the International Conference on Requirements Engineering (ICRE). The two series merged in 2002 with the holding of the Joint International Requirements Engineering Conference (RE'02), so named to announce the merger. However, starting in 2003, the conference series's name settled to simply "International Requirements Engineering Conference (RE)".

Whenever a conference is sponsored by the IEEE, then "IEEE" is prepended to its name.

The number of a conference, coming before "IEEE" is counted from the beginning of the series it is deemed to be part of. Thus, there were 4 ICREs, 5 International Symposia on RE, and then the International RE Conferences start their numbering from 10, which is 1 more than 4+5!

This web site contains general information about the conference series and links to the home pages of individual conferences that have home pages.

Social Media Pages about the RE Conferences

- [Google+](#)
- [Twitter](#)
- [Facebook page](#)

Conference due dates and calls are typically available at [WikiCFP](#).



Current Conference

Past Conferences

2015: Ottawa, Ontario, Canada, 24 -- 28 August 2015



2015: Ottawa, Ontario, Canada, 24 -- 28 August 2015



24th IEEE International Requirements Engineering Conference
September 12–16, 2016. Beijing, China.

RE'16 Submission ▾ Conference ▾ Event ▾

Conference Overview

RE'16 will offer an extensive program of interest to distinguished keynote speakers and three conference days of tutorials to develop skills in and advance awareness of requirements engineering in industry. Two days of workshops as well as doctoral symposium techniques and approaches in particular fields.

RE'16 follows the theme

Delivering Value through Better Requirements

	Monday (12/09)	Tuesday (13/09)	Wednesday (14/09)
Day	Workshops Tutorials	Doctoral Symposium Workshops Tutorials	Keynote Research RE@N




25th IEEE International Requirements Engineering Conference
September 4-8, 2017. Lisbon, Portugal.

RE'17 Submission ▾ Conference ▾ Event Information ▾ Organization ▾ RE Sponsors ▾ RE Interactive ▾ FAQ ▾ Co-located ▾



Conference Overview

RE'17 will offer an extensive program of interest to academia, government and industry. It will include several distinguished keynote speakers and three conference days full of papers, panels, posters and demos. A series of exciting tutorials to develop skills in and advance awareness of requirements engineering practices is of particular interest to industry. Two days of workshops as well as doctoral symposium offer forums for participants to present cutting-edge techniques and approaches in particular fields.

RE'17 follows the theme

"Desperately Seeking Less: The Role of Simplicity and Complementarity in Requirements"

Conference Venue

The mythical city of Lisbon

The historical city of Lisbon, capital of Portugal, carries many colorful legends. With its *fado* music, its colors and accent, Lisbon is a friendly and tolerant city by tradition. An amalgam of 800 years of cultural influences mingle with modern trends and life style, creating intricate and spectacular contrasts. Spread across seven hills always opening a window

Quick links

- [Key Dates](#)
- [Organizing Committee](#)

Recent news

Under construction...

Important places

Under construction...

Tweets by @ieee_re

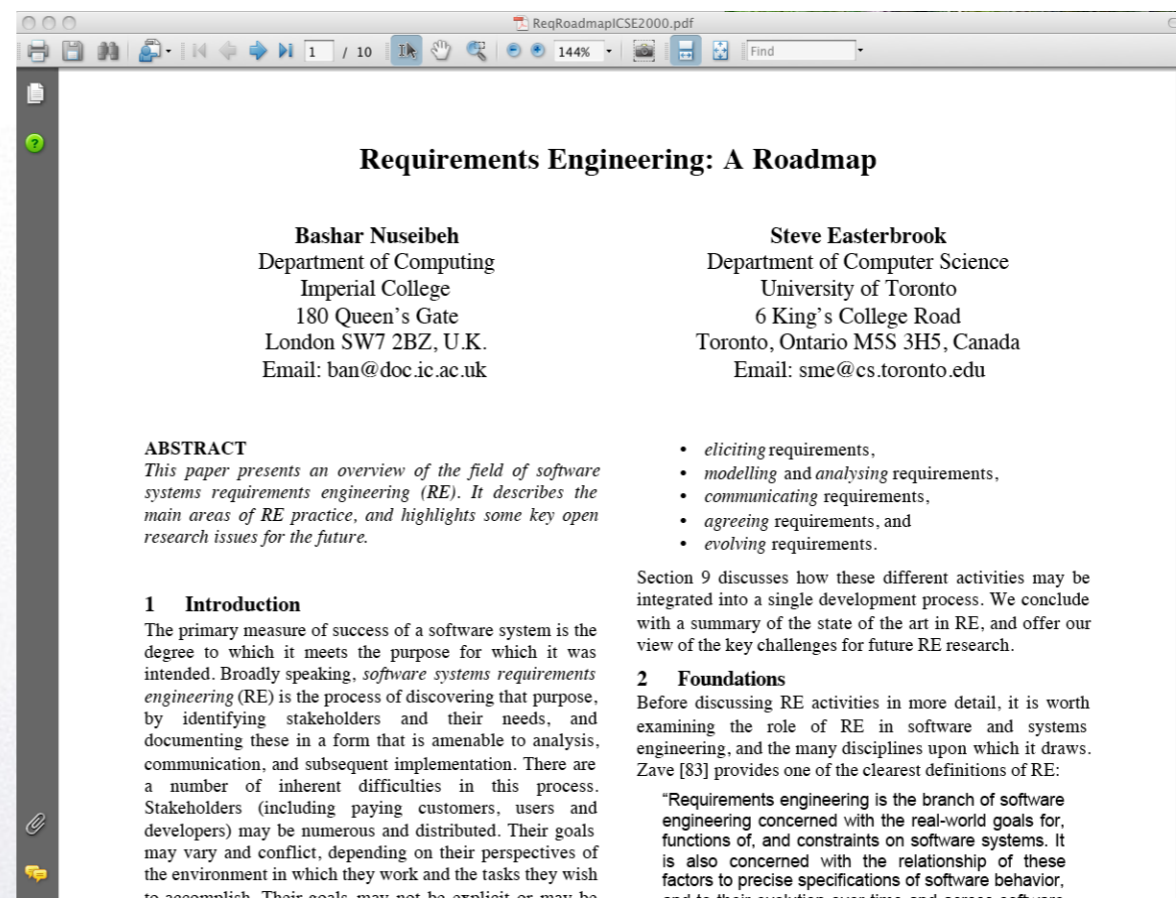
RE 2016 Retweeted

 **Walid Maalej** @maalelw

Leitura da semana

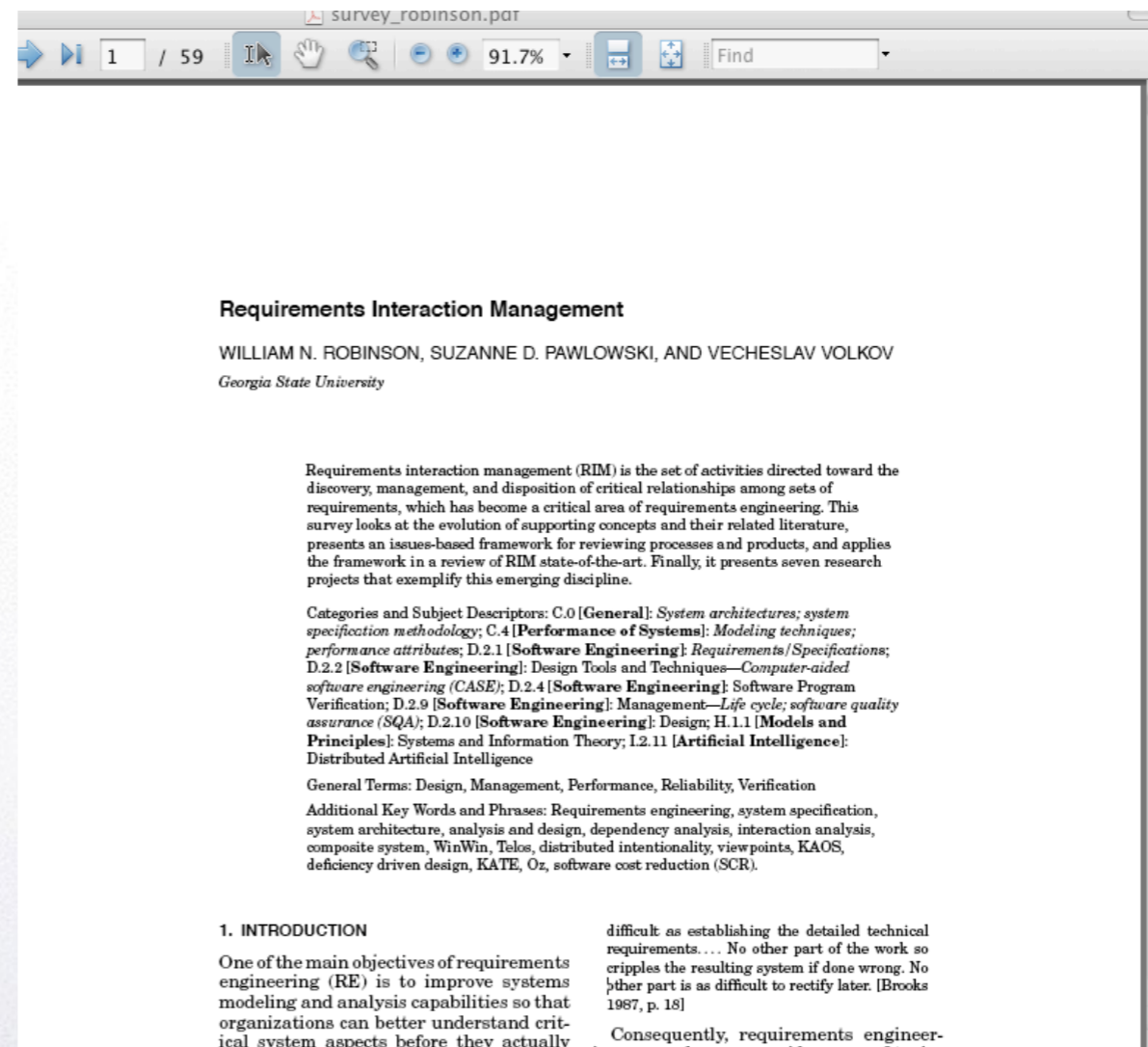


Nuseibeh, B. and Easterbrook, S., on Proc. of the Conf. on the Future of Software Engineering, ACM, New York, USA, 2000.



Leitura recomendada

ACM Computing
Surveys, Vol. 35, No. 2,
June 2003, pp. 132–190.



survey_robinson.pdf

1 / 59 91.7% Find

Requirements Interaction Management

WILLIAM N. ROBINSON, SUZANNE D. PAWLOWSKI, AND VECHESLAV VOLKOV
Georgia State University

Requirements interaction management (RIM) is the set of activities directed toward the discovery, management, and disposition of critical relationships among sets of requirements, which has become a critical area of requirements engineering. This survey looks at the evolution of supporting concepts and their related literature, presents an issues-based framework for reviewing processes and products, and applies the framework in a review of RIM state-of-the-art. Finally, it presents seven research projects that exemplify this emerging discipline.

Categories and Subject Descriptors: C.0 [General]: System architectures; system specification methodology; C.4 [Performance of Systems]: Modeling techniques; performance attributes; D.2.1 [Software Engineering]: Requirements/Specifications; D.2.2 [Software Engineering]: Design Tools and Techniques—Computer-aided software engineering (CASE); D.2.4 [Software Engineering]: Software Program Verification; D.2.9 [Software Engineering]: Management—Life cycle; software quality assurance (SQA); D.2.10 [Software Engineering]: Design; H.1.1 [Models and Principles]: Systems and Information Theory; I.2.11 [Artificial Intelligence]: Distributed Artificial Intelligence

General Terms: Design, Management, Performance, Reliability, Verification

Additional Key Words and Phrases: Requirements engineering, system specification, system architecture, analysis and design, dependency analysis, interaction analysis, composite system, WinWin, Telos, distributed intentionality, viewpoints, KAOS, deficiency driven design, KATE, Oz, software cost reduction (SCR).

1. INTRODUCTION

One of the main objectives of requirements engineering (RE) is to improve systems modeling and analysis capabilities so that organizations can better understand critical system aspects before they actually

difficult as establishing the detailed technical requirements. . . . No other part of the work so cripples the resulting system if done wrong. No other part is as difficult to rectify later. [Brooks 1987, p. 18]

Consequently, requirements engineer-

Exercício:

Vamos escolher um sistema que seja familiar a todos, independentemente da sua experiência: o sistema de almoxarifado, baseado em sistemas de informação (ERP) cuja função seria fornecer material e recursos para a fabricação, assim como peças de reposição e ferramentas. Identifique para este sistema os “atores” e seus respectivos viewpoints.



Obrigado

Reinaldo